

Legal Finance



Asset class overview

Yieldstreet seeks to provide our Legal Finance investment partners with a one-stop solution to scaling their businesses by providing capital, speed of execution, and true flexibility. We invest across the capital structure, taking up to 90% of each investment, with the goal of enhancing our partners' ability to increase investment volume and improve deal economics. We seek to support our partners such that they can spend less time raising capital and more time closing deals. We have a flexible investment mandate with no capital constraints or concentration limits and target a wide variety of legal finance investments strategies.

Looking Back

Since inception, Yieldstreet Legal Finance has committed over **\$450M** in litigation finance transactions across more than **80 deals**.

Looking Ahead

The Yieldstreet Legal Finance team expects to deploy **\$200M+** over the course of 2022.

Why Yieldstreet?

Programmatic Relationship

Long-term partnerships where business is repeatable and scalable, allowing our origination partners to spend more time finding attractive investment opportunities and less raising capital

Firm Commitment

Deals funded using our balance sheet, eliminating execution risk for our partners. All syndication risk sits on our end.

Operational Efficiency

Sponsors only face one Yieldstreet entity as a counterparty, reducing GP administrative work versus multiple direct LP investors

Flexibility

Invest across all types of legal finance assets while helping to create flexible and creative structuring solutions with quick closing timelines of ~6 weeks

Investment criteria

We are seeking sponsors with demonstrable experience investing in or lending against commercial or consumer litigation assets. Our target investments include pre-settlement cases, post-settlement cases, and law firm loans; while underlying collateral includes mass torts, class actions, antitrust, breach of contract and arbitration. In addition to partnering with litigation funders, we provide financing directly to law firms backed by pre-settlement or post-settlement case inventory.

Investment size	\$5M - \$40M
Diversified portfolio	Investments should be secured by at least five uncorrelated lawsuits Yieldstreet seeks to avoid binary case risk. While the US is our focus, we have experience investing in select jurisdictions, primarily Western Europe
Expected term	Up to seven years
Asset type	Primary Focus: Participation or co-investment in sponsors' investments; focus on class actions, mass torts, breach of contract, and pre-settlement advances Secondary Focus: Direct investments in cases, typically via law firm loans. Our focus is on financing cases that have beaten their motion to dismiss
Target returns	10%+ IRR

Meet the team

Michael Weisz, Co-Founder and President

Mr. Weisz is a co-founder and the President of Yieldstreet. He is responsible for corporate strategy and direction, merger and acquisition activity, investment strategy, and sourcing and facilitating a network of originators at Yieldstreet. Prior to Yieldstreet, Mr. Weisz co-founded Soli Capital and was Vice President at a New York-based credit opportunities hedge fund. During his career, Mr. Weisz has managed over approximately \$2 billion in transactions with 10 years of investment experience. Mr. Weisz graduated with a B.S. in Finance from Touro College.

James Bedell, CFA, Associate Director

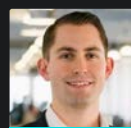
Jim Bedell works on Yieldstreet's Investments Team, where he manages the litigation finance strategy and is responsible for originating, underwriting, and structuring legal finance transactions. Prior to joining Yieldstreet in 2018, Mr. Bedell spent six years with Wells Fargo structuring and managing asset-based credit facilities and leveraged loans. Mr. Bedell is a graduate of New York University where he studied economics and mathematics. He is a Chartered Financial Analyst and a member of the New York Society of Security Analysts.

Connect

Want to spend less time raising capital and more time closing deals? Get in touch with Yieldstreet:

originations@yieldstreet.com

[Yieldstreet.com/originator-application/contact](https://yieldstreet.com/originator-application/contact)

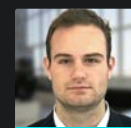


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