

Yieldstreet

YieldStreet Management, LLC
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This Brochure Supplement provides information about specific YieldStreet Management, LLC (“Yieldstreet”) personnel listed below that supplements the Yieldstreet Brochure you received separately. If you have any questions about the contents of this brochure, please contact us at investments@yieldstreet.com. Additional information about Yieldstreet is available on the SEC’s website at www.adviserinfo.sec.gov.

Yieldstreet generally requires that advisers have a bachelor's degree and further coursework demonstrating knowledge of private markets investing. Examples of acceptable coursework include courses focused on the private markets industry, directed research projects related to alternative investments, or professional certifications (e.g., CFA, CAIA). Additionally, advisers must have work experience demonstrating their aptitude for private markets investment management.

Set forth herein is further information regarding the education and business background of each supervised person who formulates investment advice for a Yieldstreet client and has direct client contact.

Item 2 Educational Background and Business Experience

David Raphael (CRD# 7754422)

Year of Birth: 1990

Formal Education After High School:

- The University of Georgia, Masters of Accountancy 2013
- The University of Georgia, BBA 2012

Business Background

- Yieldstreet Management, LLC, Associate 01/2023- Present
- Klingenstein, Fields Advisors 04/2016 - 12/2022

Marcus Hernandez (CRD# 6997615)

Year of Birth: 1996

Formal Education After High School:

- Rutgers University, BA Sports Management 2018
- Rutgers University, BS Economics 2018

Business Background

- Yieldstreet Management, LLC, Associate 06/2022- Present
- Goldman Sachs, Private Wealth Management Senior Analyst 11/2020- 02/2022
- Goldman Sachs, Corporate Treasury Operations Analyst 07/2018- 10/2020

Michael Anderson (CRD# 7383129)

Year of Birth: 1999

Formal Education After High School:

- Rutgers University, BA Italian 2021
- Rutgers University, BS Environmental Economics 2021

Business Background

- Yieldstreet Management, LLC, Associate 04/2022- Present
- Merrill Edge, Consumer Investment Specialist 07/2021- 03/2022

Melek Kartal (CRD# 6021673)

Year of Birth: 1987

Formal Education After High School:

- The University of Connecticut, MBA in Business Administration 2011
- Istanbul University, BA in Economics 2008

Business Background

- Yieldstreet Management, LLC, Associate 05/2022- Present
- Individual Consultant 02/2019- 05/2022
- JP. Morgan Chase, Registered Advisor 04/2015-02/2019
- NY Life, Registered Advisor 05/2012-04/2015

Mukti Vasanji (CRD # 6626799)

Year of Birth: 1991

Formal Education After High School:

- Kellstadt Graduate School of Business - DePaul University, MBA Finance, 2019
- The University of California Riverside, BS Finance/Economics, 2013

Business Background

- Yieldstreet Management, LLC, Associate 12/2022- Present
- Mainstreet Advisors/Fifth Third Bank, Senior Portfolio Management Analyst, 6/2019 - 11/2022
- ICONIQ Capital, Private Funds/Treasury Associate, 12/2015 - 5/2017

Nazar Stelmakh (CRD# 6762965)

Year of Birth: 1995

Formal Education After High School:

- Rutgers University, BS Finance
- Rutgers University, BS Supply Chain Management

Business Background

- Yieldstreet Management, LLC, Associate 05/2022- Present
- Morgan Stanley, Associate 11/2020- 05/2022
- Meridian Capital Group, LLC, Associate of the Investment Sales Division 02/2020- 11/2020
- Morgan Stanley, Rotational Analyst within Wealth Management Credit Risk Group 02/2018- 02/2020

Sean Sullivan (CRD # 7097419)

Year of Birth: 1995

Formal Education After High School:

- University at Albany, BA Economics, 2018

Business Background

- Yieldstreet Management, LLC, Associate 12/2022- Present
- Point 32 Investment Partners, Wealth Manager, 12/2021 - 12/2022
- Royal Bank of Canada, Registered Associate, 4/2019 - 12/2021
- Wow Payments, Sales Development Rep, 11/2018 - 3/2019

Simon Wills (CRD #6819978)

Year of Birth: 1975

Formal Education After High School:

- Lesley University, BFA Fine Art 2001

Business Background

- Yieldstreet Management, LLC, Associate 01/2023- Present
- Merrill Lynch, Financial Advisor, 2017 - 2018

Alexandra Freedman

Year of Birth: 1987

Formal Education After High School:

- Cornell University BA History of Art, 2009

- Christie's Education MA Modern Art, Art Business and Connoisseurship, 2010

Business Background

- Yieldstreet Management, LLC, Associate 7/2023- Present
- Artsy, Client Development Sales, Lead Generation, 3/2021- 6/2023
- Electra Projects, Art Advisor, 2018-2021
- Paddle8, Client Development, Relationship Management, 2015-2017
- Met Museum, Project Management, Stewardship, Trustee Relations, 2012-2015
- Christie's, Sale Management and Administrative Coordination, 2011-2012

Jeremy Niss (CRD #5386742)

Year of Birth: 1984

Formal Education After High School:

- University at Albany, BA Psychology 2006

Business Background:

- Yieldstreet Management LLC, Manager 02/2023 - Present
- Morgan Stanley, Private Bank Specialist 01/2020 - 02/2023
- Morgan Stanley, Associate Private Banker, 09/2015-01/2020
- JP Morgan Chase, Private Client Banker, 09/2011-09/2015
- JP Morgan Chase, Sales Manager, 01/2010-08/2011
- JP Morgan Chase, Personal Banker, 07/2007- 12/2009

Item 3 Disciplinary Information

Form ADV Part 2B requires disclosure of specific criminal or civil actions, administrative proceedings, self-regulatory organization proceedings, and other proceedings related to suspension or revocation of professional attainment, designation, or license. None of the Yieldstreet personnel listed above have required disclosures under this item.

Item 4 Other Business Activities

None of the Yieldstreet personnel listed above are actively engaged in any other business activities or occupation (investment related or otherwise) that provide a substantial source of the supervised person's income or involve a substantial amount of the supervised person's time or create a material conflict of interest with clients, beyond their respective positions at Yieldstreet as described above. Moreover, they do not receive commissions, bonuses, or other compensation based on the sale of securities or other investment products.

Item 5 Additional Compensation

None of the Yieldstreet personnel listed above receive any additional compensation from any third party for providing investment advisory services beyond that received for their respective positions at Yieldstreet as described above.

Item 6 Supervision

Each of the Yieldstreet personnel listed above is a supervised person and Access Person (as defined under Rule 204A-1 of the Investment Advisers Act) and is supervised by Mr. Peter Kerr, Director of the Private Client Group at Yieldstreet (tel: 844-943-5378). The advice provided is limited based on the restrictions set by Yieldstreet and internal decisions regarding the types of investments that may be included in client portfolios. We conduct periodic reviews of client holdings and documented suitability information to provide reasonable assurance that the advice provided remains aligned with each client's stated investment objectives and with internal guidelines.