

Yieldstreet is re-imagining investing as we strive to become the largest digital wealth management platform in the world. Yieldstreet offers best in class investing options for both our investors and origination partners. Since 2015, Yieldstreet has funded over \$1.28 billion and returned over \$560 million in principal and interest to investors. Our Origination partners benefit from access to the Yieldstreet investor network which provides a flexible and timely access to capital.



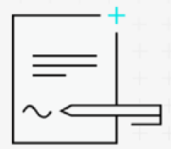
Our marine investment strategy

Yieldstreet Marine Finance (“YSMF”) provides the maritime industry with tailored financing solutions through its Athens branch. A team of seasoned professionals have been hired locally, having a presence in the world’s No.1 shipping hub and sourcing good quality transactions for experienced shipowners. We continue to experience surging demand from our investors, with most YSMF offerings selling out seconds after launching.

Since 2018, YSMF has closed and funded on 15 transactions for an aggregate amount of \$256 million. YSMF seeks to grow its relationships with shipowners, capital providers, and other maritime professionals globally as it pursues its goal of becoming the leading lender in the maritime industry.



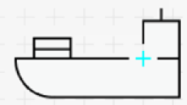
Real Estate



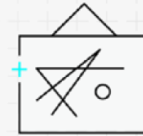
Litigation



Commercial & Specialty Finance



Marine



Art



Future Assets

Total book: \$256M

- Investment type:
- + Term loans, Sale and Leaseback, Deconstruction financing
 - + Tankers, Containers & Bulk Carriers
 - + Mortgage-secured Transactions

Transactions	Financed Vessels	Clients
15	26	6

Transaction Type	Transaction Size	Vessel Type	Initial Advance	Repayment Profile	Bridge Loans	Term Loans	Revolver
Term-Loan	\$10M-\$75M	Bulk Carriers, Containers & Tankers	Up to 75% for term-loans Up to 80% for Sale & Leasebacks	Up to 23 years age-adjusted	6-18 months	Up to 4 years	N/A
Vessel Deconstruction	\$10M-\$50M	Any	Up to 75%	Bullet Repayment	4-6 months	N/A	Up to 12 + 12 months



George D Cambanis
 Managing Director, Marine Finance
 O: (347) 559-391
george@yieldstreet.com



Stefanos N Fragos
 Senior Representative
 O: (+30) 694 824 0031
sfragos@yieldstreet.com

Athens Branch
 Kifisias Ave. 296 & Navarinou
 40, Chalandri, 15232

Global Headquarters
 300 Park Ave 15th floor
 New York, NY 10022
www.yieldstreet.com



Loan Portfolio (\$256M)

Facility Types	Vessel Type	Funding Date	Amount	Duration (Mo.)	Payment Type
Sale & Lease Back	Supramax	Apr 2018	\$86.8M (5 Facilities)	Up to 24	Interest
Sale & Lease Back	Capesize	Jul 2018	\$12.5M	Up to 24	Interest
Sale & Lease Back	Supramax	Aug/Sep 2018	\$21.0M	36	Interest & Principal
Deconstruction	Multiple	June 2018 to June 2019	\$12.5M	Up to 24	Interest
Deconstruction	Containers / Bulk Carriers	May 2019	\$21.0M	36	Interest & Principal
Term Loan	Product & Chemical	Dec 2018	\$86.8M (5 Facilities)	Up to 24	Interest
Term Loan	Containers	Oct 2019	\$12.5M	Up to 24	Interest
Term Loan	Capesize & Panamax	Nov 2019	\$21.0M	36	Interest & Principal
Term Loan	MR Tankers	Dec 2019	\$12.5M	Up to 24	Interest

The Yieldstreet Advantage:

- + Expedited execution, we understand credit
- + Deals are prefunded on Yieldstreet's balance sheet
- + Grow your brand on the 200,000+ member Yieldstreet platform
- + An alternative to institutional investors
- + Over \$1.28 billion funded (as of 12/31/19)
- + No fund limits! Grow your AUM with us

"Investments at Yieldstreet differ from other platforms in that all its investments are backed by collateral..."

THE WALL STREET JOURNAL

"Named by Nasdaq as one of the six companies disrupting the investing landscape."



For Originator use only. Not for distribution to the public or investors. The information contained herein is not, and should not be construed as, an offer to sell or the solicitation of an offer to buy any securities (including, without limitation, any interests in any Yieldstreet managed fund). The information contained herein does not purport to present a complete picture of the financial position, activities, results, strategies and/or plans of Yieldstreet or any fund managed by Yieldstreet. There are numerous factors related to the markets in general or to the implementation of any specific investment program which cannot be fully accounted for in the preparation of the brief summary presented herein. No conclusion of any type or kind should be drawn regarding the future performance of Yieldstreet or any fund managed by Yieldstreet based upon the information presented herein. It should not be assumed that any of the holdings, transactions or strategies discussed herein will be profitable, or that the specific investments of Yieldstreet or the funds managed by Yieldstreet will be profitable, either individually or in the aggregate.