YS ST NOTES LLC SERIES NOTE SUPPLEMENT
SERIES NO. XX

Investment Terms	
Offering Amount	$5,000,000; which may be increased up to a maximum of $10,000,000 at the sole discretion of the Company
Notes to be purchased by YieldStreet Inc.[1]	Notes in the amount of 5% of the Notes that are actually purchased by all other Noteholders of this Series
Term of the Notes	180 days
Maturity Date	July 5, 2021
Interest Rate	4.5% per annum
Payment Frequency	Monthly
Payment Type	Interest Only w/ Principal at Maturity

THIS YS ST NOTES LLC SERIES NOTE SUPPLEMENT (THIS "SERIES NOTE SUPPLEMENT") SUPPLEMENTS THE CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM DATED AS OF DECEMBER 10, 2019 (THE "PRIVATE PLACEMENT MEMORANDUM"). WHEN ANALYZING THIS INVESTMENT, PROSPECTIVE INVESTORS MUST CAREFULLY CONSIDER THE INFORMATION AND EACH OF THE RISKS SET FORTH IN THE PRIVATE PLACEMENT MEMORANDUM.

[1] The Notes to be purchased by YieldStreet Inc. will be identical to the Notes purchased by all other Noteholders, except that during a Principal Payment Failure Period or upon the occurrence and continuance of an Event of Default, YieldStreet Inc. will only get paid on account of their Notes after all of the other Noteholders have been paid interest, including any Additional Interest, and principal in full. Terms used but not defined herein have the meanings set forth in the Private Placement Memorandum.

Statement of Confidentiality and Disclaimer of Liability

This Series Note Supplement was prepared by YS ST NOTES LLC (the "Issuer") solely for informational purposes. This Series Note Supplement is furnished through the online investment platform www.yieldstreet.com (the "Platform") operated by YieldStreet Inc. (the "Platform Operator") solely for use by prospective investors considering purchasing the notes issued by the Issuer as described in the Private Placement Memorandum (the "Notes"). Except as may be required by applicable law, neither the Private Placement Memorandum nor this Series Note Supplement may be used by you for any other purpose, nor may it be reproduced or distributed, nor may its contents be disclosed, to persons who are not directly involved with your evaluation of your investment, without our prior written consent. Your acceptance and review of the Private Placement Memorandum and this Series Note Supplement shall constitute your acceptance and acknowledgement to the foregoing, and your agreement to ensure that any person with whom you share any portion of the Private Placement Memorandum or this Series Note Supplement does not do, or omit to do anything which, if done or omitted to be done by you, constitute a breach of your obligations hereunder.

The information contained herein was prepared to assist interested parties in making their own evaluation of purchasing the Notes and does not purport to be all-inclusive or to contain all of the information that may be required to evaluate a purchase of the Notes. In all cases, interested parties should conduct their own investigation and analysis of the Issuer and the information set forth in this Series Note Supplement and supplementary documents available on the YieldStreet Platform, including the Private Placement Memorandum and the Amended and Restated Short Term Notes Indenture dated December 10, 2019 between the Issuer and Delaware Trust Company, as Trustee. The Platform Operator, the Issuer, and YieldStreet Management, LLC as manager ("Manager") of the Issuer, expressly disclaim any and all liability for any representations (whether expressed or implied) contained in, or any omissions from, the Private Placement Memorandum or this Series Note Supplement or any other written or oral communication transmitted to prospective investors in the course of such prospective investor's evaluation of its purchase of Notes issued by the Issuer.

ADDITIONAL RISK FACTORS

When analyzing this Offering, prospective investors should carefully consider each of the following additional risks.

RISKS RELATED TO CATASTROPHIC EVENTS

YS ST NOTES LLC (the "Company") may be subject to the risk of loss arising from direct or indirect exposure to various catastrophic events, which may have a material effect on global financial markets.

The Company may be subject to the risk of loss arising from direct or indirect exposure to various catastrophic events, including the following: hurricanes, earthquakes and other natural disasters; terrorism; and public health crises, including the occurrence of a contagious disease. To the extent that any such event occurs and has a material effect on global financial markets or specific markets in which the Company participates (or has a material effect on locations in which YieldStreet Management, LLC (the "Manager) operates) the risks of loss can be substantial and could have a material adverse effect on our investments.

RISKS RELATED TO CORONAVIRUS

The Company may be subject to risks arising from a novel strain of coronavirus (known as COVID-19), which has had a material effect on global financial markets and has caused a disruption of manufacturing supply chains and local and global economies.

In December 2019, COVID-19 surfaced in Wuhan, China, which has resulted in the temporary closure of many corporate offices, retail stores, and manufacturing facilities across China and South Korea, among other affected countries. These closures have caused the disruption of manufacturing supply chains and local and global economies, the duration of which remains uncertain. As of March 2020, COVID-19 has spread across the world, which may result in additional market disruptions. The extent to which COVID-19 may negatively affect the operations of the Manager and the Company's performance is difficult to predict. Any potential impact on such operations and performance will depend to a large extent on future developments and new information that may emerge regarding the duration and severity of COVID-19 and the actions taken by authorities and other entities to contain COVID-19 or treat its impact. These potential impacts, while uncertain, could adversely affect the performance of the Company's investments.